



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Status Hearing Re: Filing of the Second Account and/or Final Account

DOD: 10-8-97	CYNTHIA BLACKSTOCK , daughter, is Executor.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 082914		
Aff.Sub.Wit.		
Verified		
Inventory		
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Notice of Hrg		
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Duties/Supp		
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Video Receipt		
CI Report		
9202		
Order		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Executor's First Account was settled on 2-10-14. At hearing on 2-10-14, the Court set this status hearing for the filing of the Second Account and/or Final Account.	<p><u>Minute Order 8-29-14:</u> Mr. Knudson informed the Court that the Tax Board will waive the creditor's claim. Continued to 2-25-15.</p> <p><u>Note:</u> On 9-2-14, a Withdrawal of Claim and a Withdrawal of Request for Special Notice were filed by the Franchise Tax Board. However, nothing further has been filed by the Executor.</p> <p>1. Need Second Account and/or Final Account or verified written status report pursuant to local rule.</p>
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Reviewed by: skc
Reviewed on: 2-19-15
Updates:
Recommendation:
File 2 - Manuel

3 Enrique Gamez (CONS/PE)**Case No. 11CEPR00546****Atty Bagdasarian, Gary G. (for Elpidio Gamez and Maria L. Gamez – Co-Conservators – Petitioners)****1) Second Account Current and Report of Co-Conservators; 2) Petition for Bond for Co-Conservators; 3) for Allowance of Co-Conservators' Compensation; 4) for Allowance of Attorney's Fees; 5) and for Reimbursement of Costs to Attorney**

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS: <u>SEE ADDITIONAL PAGES</u>	
Cont. from 011415				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	2620(c)			X
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-19-15	
			Updates:	
			Recommendation:	
			File 3 – Gamez	

NEEDS/PROBLEMS/COMMENTS – The following issues remain noted:

1. The Disbursements Schedule does not contain any descriptions of the various disbursements totaling \$27,393.00 pursuant to Probate Code §1062(b), Cal. Rule of Court 7.575.
2. On 1-15-13, the Court authorized withdrawal of \$15,000.00 toward the purchase of a new vehicle (total price \$31,184.00) for which title was to be held jointly by the Conservatee and Co-Conservator Elipidio Gamez pursuant to Declaration filed 1-30-13. This accounting does not include any mention of the vehicle as an asset of the conservatorship estate, other than in the attorney's declaration in support of the request for compensation associated therewith. The Court may require clarification and amended Property On Hand schedule, reflecting the Conservatee's interest in the vehicle.
3. The Court may require clarification regarding the Social Security supplemental income, which the petition states is paid directly to the Conservatee for his living expenses, and is not included in the accountings. This income was inventoried as an asset of the conservatorship estate on the Inventory and Appraisal filed 11-4-11.
4. Need account statements pursuant to Probate Code §2620(c).

If granted, the Court will set status hearings as follows:

- **Wednesday, April 15, 2015 for the filing of the bond**
- **Wednesday, December 14, 2016 for the filing of the next account**

If the proper items are on file prior to the status hearing dates, the status hearings may be taken off calendar. Otherwise, status report is required pursuant to Local Rule 7.5.

Atty Kruthers, Heather H. (for Fresno County Public Guardian – Petitioner)

Atty Horton, Lisa (Court appointed for Conservatee)

Atty Fanucchi, Edward L. (for Linda James – Current Conservator of the Person)

Petition for Appointment of Successor Conservator of the Person and Estate

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			Continued from 1-7-15. The following issue remains noted:
			1. There is no vacancy for Conservator of the Person. Linda James, Paternal Grandmother, was appointed Conservator of the Person only 8-21-14. The Court may require clarification with reference to Probate Code §2650.
			<u>Note:</u> If granted, the Court will set status hearings as follows:
			<ul style="list-style-type: none"> Wednesday July 29, 2015 for filing the Inventory and Appraisal Wednesday, May 25, 2016 for filing the first account.
			If the proper items are on file, the status hearings may be taken off calendar.
			Reviewed by: skc
			Reviewed on: 2-19-15
			Updates:
			Recommendation:
			File 8 – Moreno-Long

Cont. from 010715		
	Aff.Sub.Wit.	
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✓	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
✓	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

Case No. 12CEPR01157

Probate Status Hearing RE: Issue of Any Additional Heirs, Accounting, and Proof of Blocked Account

DOD:			<div>NEEDS/PROBLEMS/COMMENTS:</div> <div><div>OFF CALENDAR</div><div>Receipts for blocked accounts were filed 1-29-15.</div><div>First Account and Amended Petition for Final Distribution filed 2-19-15 is set for hearing on 4-2-15.</div></div>
	Aff.Sub.Wit.		
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	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc			
Reviewed on: 2-19-15			
Updates:			
Recommendation:			
File 15 - Marden			

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 02/20/13	<p>ROBERT O. NICOLAYSEN, II, son, was appointed Administrator without bond on 09/25/13. Letters of Administration were issued on 10/08/13.</p> <p>Inventory & Appraisal, filed 08/26/14 - \$26,800.00.</p> <p>Status Report filed 12/01/14 states: The only asset of the estate are shares of Veterinary Emergency Services. Petitioner has been waiting on the board of directors to make a decision about the buyback policy after the death of a shareholder. The bylaws for Veterinary Emergency Services require the corporation to pay 10% down and the remaining balance over 10 years at a fixed rate of 3.25%. The corporation has made an exception in this case and has agreed to buy back the shares over the course of three months at the current share price. Petitioner is waiting on confirmation of the final buyback schedule but expects them to make prompt payment. Petitioner respectfully requests a 120 day continuance.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>First & Final Account filed 02/19/15 and set for hearing on 03/30/15</p>	
Cont. from 120515			
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Video Receipt			
CI Report			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: JF</p> <p>Reviewed on: 02/19/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 - Nicolaysen</p>			

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need clarification regarding Petitioner's residence address: Captions indicate an address on San Bruno Ave., in Fresno; however, UCCJEA indicates an address on Dakota.</p> <p><u>Note:</u> The orders are prepared with the San Bruno address since that is the address used in the captions.</p> <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> - Wednesday, April 15, 2015 for filing the Receipt for Blocked Account (MC-356) - Wednesday, July 22, 2015 for filing the Inventory and Appraisal (GC-040) - Wednesday, May 25, 2016 for filing the First Account. <p>If the proper items are on file prior to the scheduled status dates, the status hearings may be taken off calendar.</p> <p>Please also see Local Rule 7.8.2 regarding accountings in guardianship estates.</p>	
Cont from 010715				
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<input type="checkbox"/>	Notice of Hrg			x
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<p>Reviewed by: skc</p> <p>Reviewed on: 2-19-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 25 - Dupree</p>				